

UNITED STATES BANKRUPTCY COURT

MIDDLE DISTRICT OF TENNESSEE

### Exhibit/Witness List

Mukote International, Inc.

Plaintiff/Movant.

CASE NO: 09-6240-KL3-11

ADV. NO.: \_\_\_\_\_

CIT, UNSECURED CREDITORS COMMITTEE  
US TRUSTEE Defendant/Respondent.

Defendant/Respondent:

Plaintiff's/Movant's Attorney					Defendant's/Respondent's Attorney
Keith M. Lurkin				See Attached Sheet	
Trial Date(s) 9/22/09				Court Reporter Cassandra Taudor	Courtroom Deputy Marybeth Rowlett Dowling, Slevin, Jr.
Pltf./ Mov.	Def./ Resp.	Date Offered	Marked	Admitted	DESCRIPTION OF EXHIBITS* and WITNESSES
✓		9/22/09	1	✓	5.4th Amended Order granting use of Cash Collateral
✓		"	2	✓	Inventory Summary dated 9/11/09
✓		"	3	✓	September 2009 APR Roll forward
✓		"	4	✓	Nukoye Cash Flow cast 6/3/09 - 9/11/09 (Budget & Actual)
✓		"	5	✓	CIT Termsheet for DIP Facility & Exit Facility
✓		"	6	✓	2009 DIP Budget
✓		"	7	✓	2009 Sales Forecast
✓		"	8	✓	2009 Backfill Opportunities
✓		"	9	✓	DIP Lenders Contacted by Nukoye
✓		"	10	✓	Gibraltar Financial CORP Termsheet
✓		"	11	✓	Summary of Term. from EFO Holdings
✓		"	12	✓	Email - N. Bouras - Reg. Customer SVC issues 8/28/09
✓		"	13	✓	Email - N. Bouras - Reg Customer SVC issues 8/28/09
✓		"	14	✓	Email - N. Bouras - Reg Customer SVC issues 8/28/09
✓		"	15	✓	Email - N. Bouras - Reg Customer SVC issues 8/28/09
✓		"	16	✓	Shock Out Report
✓		"	17	✓	Evercast Loan Agreement between DIP & CIT

Indicate a notation as to the location of any exhibit not held with the case file or not available because of size.